

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

LONE STAR FUND IV (U.S.), L.P., LONE §
STAR FUND IV (BERMUDA), L.P. and §
LSF-KEB HOLDINGS SCA, §

Plaintiff, §

v. §

STEVEN H. LEE §

Defendant. §

CIVIL ACTION NO.
3:09-CV-01614-B

**APPENDIX IN SUPPORT OF STEVEN H. LEE'S MOTION TO DISMISS
PLAINTIFFS' ORIGINAL COMPLAINT FOR LACK OF PERSONAL
JURISDICTION, FORUM NON CONVENIENS, AND FAILURE TO PLEAD
FRAUD WITH PARTICULARITY AND BRIEF IN SUPPORT**

Steven H. Lee submits the following evidence in support of the above entitled motion:

EX.	DESCRIPTION	APP. PAGES
1	Declaration of Steven H. Lee in Support of Motion to Dismiss Original Complaint	1-9
A	First Amended and Restated Limited Partnership Agreement of Lone Star Partners III, L.P.	10-82
B	First Amended and Restated Limited Partnership Agreement of Lone Star Partners IV, L.P.	83-156
C	Lone Star's Bermuda Writ of Summons	157-162
D	Lone Star's Bermuda Statement of Claim	163-172
E	Lone Star's Bermuda Amended Statement of Claim	173-189
F	1st Affidavit of Steven Hwan Lee (in Bermuda Litigation)	190-233 (redacted per Rule 5.2)
G	2nd Affidavit of Steven Hwan Lee (in Bermuda Litigation)	234-245
2	Lone Star's SEC filing	246-274
3	Profile on Lone Star and Chairman John Grayken	275-278

EX.	DESCRIPTION	APP. PAGES
4	Northern District of Texas Cases Cited in Defendant's Motion	279-360

Date: September 29, 2009

Respectfully submitted,

/s/ Jerome R. Doak

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STEVEN H. LEE

CERTIFICATE OF SERVICE

This is to certify that on this 29th day of September 2009, a true and correct copy of the foregoing Appendix in Support of Steven H. Lee's Motion to Dismiss Plaintiffs' Original Complaint for Lack of Personal Jurisdiction, Forum Non Conveniens, and Failure to Plead Fraud with Particularity and Brief in Support was served electronically via e-mail on the following:

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